



البنك العربي المتحد
UNITED ARAB BANK P.J.S.C.

INVITATION TO ATTEND THE EXTRAORDINARY GENERAL ASSEMBLY MEETING OF UNITED ARAB BANK(P.J.S.C.)

The Board of Directors of United Arab Bank are pleased to invite you to attend the extraordinary general assembly meeting of the Bank to be convened at **17h00 on Monday, 27 April 2015 at the Coral Beach Resort in Sharjah**, to discuss and resolve on the following matters set out in the Agenda below:

1. To approve the amendment to the Articles of Association of the Bank, specifically to amend Article 30.1 of the Bank's Articles of Association to reduce the number of directors from twelve to nine only, subject to the regulatory approval of the UAE Central Bank.
2. To confirm and ratify the election of the Board of Directors of the Bank at the Annual General Assembly on 3 March 2015.
3. To authorize the Chairman of the Board of Directors to sign the proposed amendments after it is approved by the EGM, before the Notary Public and to undertake all the necessary steps before all the government and non government departments to give effect to the EGM's resolution.

Notes:

1. A shareholder is entitled to authorize another person (other than members of the Company's Board of Directors) to attend the above mentioned extraordinary general meeting provided that the proxy may not hold in such a capacity more than 5% of the Company's share capital.
2. The owner of the shares registered on the business day preceding the convening of the general assembly (i.e. on Sunday 26 April 2015) shall be the holder of the right to vote at the above meeting.
3. If the quorum is not satisfied on the above cited date of the EGA, the meeting shall be deferred to Wednesday, 27 May 2015 at the same time and in the same place

Important Notes:

Shareholders are kindly requested to arrive half an hour before the specified time, carrying the proxy forms if available, along with their ID cards in order to facilitate the registration procedures.

For more information, feel free to contact the UAB company secretariat at +971 6 5075917, email: investor.relations@uab.ae